

#### **Announcement Summary**

## **Entity name**

MUSTERA PROPERTY GROUP LIMITED

#### Date of this announcement

Monday November 28, 2022

#### The +securities the subject of this notification are:

❤ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

| ASX +security code               | Security description | Total number of<br>+securities to be<br>issued/transferred | Issue date |
|----------------------------------|----------------------|--|------------|
| New class - code to be confirmed | Performance Rights   | 6,400,000  | 28/11/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

## 1.1 Name of entity

MUSTERA PROPERTY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

142375522

1.3 ASX issuer code

MPX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

28/11/2022



Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

★Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

**☑** does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

| New +securities issue | d under an | +employee | incentive scheme |
|-----------------------|------------|-----------|------------------|
|-----------------------|------------|-----------|------------------|

| ASX +security code               | +Security description |  |
|----------------------------------|-----------------------|--|
| New class - code to be confirmed | Performance Rights    |  |

+Security type ISIN code

Other

Date the +securities the subject of this notification were issued

28/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP         | Name of registered holder | Number of +securities |
|---------------------|---------------------------|-----------------------|
| Nicholas Zborowski  | Nicholas Zborowski        | 2,000,000             |
| Anthony Ho          | Anthony Ho                | 1,200,000             |
| Jack Spencer-Cotton | Jack Spencer-Cotton       | 1,200,000             |

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

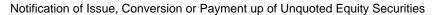
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02588513-6A1118107?access\_token=8 3ff96335c2d45a094df02a206a39ff4

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.mustera.com.au/corporate-governance/

Any other information the entity wishes to provide about the +securities the subject of this notification

None

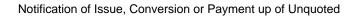




Issue details

## Number of +securities

6,400,000





#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

MPX: ORDINARY FULLY PAID 144,235,132

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MPXAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 2,500,000

MPXAG: OPTION EXPIRING 20-JUL-2023 EX \$0.30 11,004,449

MPXAE: PERFORMANCE RIGHTS 2,000,000

New class - code to be confirmed : Performance Rights 6,400,000



# Part 5 - Other Listing Rule requirements

5.1a Select the number of the applicable exception in Listing Rule 7.2

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