



ASX Announcement

15 September 2015

ASX CODE: MPX

DIRECTORS

Mr Nicholas Zborowski Executive Director

Mr Anthony HoNon-Executive Director

Mr Benjamin Young Non-Executive Director

Mr Jack Spencer-CottonNon-Executive Director

CAPITAL STRUCTURE

Ordinary Shares: 90.2M Options: 11.0M

ABN 13 142 375 522

Suite 7 61 Hampden Road Nedlands WA 6009

T : +61 8 9386 7069
F : +61 8 9389 0635
E : info@mustera.com.au
W : www.mustera.com.au

Notice Under Section 708A(5)(e) of the Corporations Act

Mustera Property Group Ltd (ASX: MPX) (**Mustera or the Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued 5,000,000 ordinary fully paid shares in the Company on 15 September 2015 without disclosure to investors under Part 6D.2 of the Corporations Act. The issue of shares was approved by shareholders at a meeting held on 15 June 2015.

The Company states that as at the date of this notice:

- 1. it has complied with:
- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and
- b) section 674 of the Corporations Act; and
- 2. as at the date of this Notice, there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Nicholas Zborowski **Executive Director**

Company Enquiries:

Nicholas Zborowski – Executive Director

T: +61 8 9386 7069

E: info@mustera.com.au