Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial shareholder

To: Company name/ Scheme MUSTERA PROPERTY GROUP LTD

ACN/ ARSN 142 375 522

1. Details of substantial holder (1)

Name WONDER HOLDINGS PTY LTD

ACN/ ARSN (if applicable) ACN 009 211 723

2. Details of voting power

The holder became substantial on

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in the date the substantial shareholder because a substantial shareholder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting Power (6) |
|----------------------------|----------------------|--------------------|------------------|
| FULLY ORDINARY PAID SHARES | 26,666,666 | 26,666,666 | 31.31% |

3. Details in relevant interests

The nature of, a relevant interest of the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|---------------------------------------|
| WONDER HOLDINGS PTY LTD | DIRECTLY HELD | 26,666,666 FULLY PAID ORDINARY SHARES |

4. Details of present registered holders

The persons registered as holders of the securities referred to in 3 paragraph above are as follows:

28 NOVEMBER 2014

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|---------------------------------------|
| WONDER HOLDINGS PTY LTD | WONDER HOLDINGS PTY LTD | WONDER HOLDINGS PTY LTD | 26,666,666 FULLY PAID ORDINARY SHARES |

5. Consideration

The persons registered as holders of the securities referred to in 3 paragraph above are as follows:

| Holder of relevant interest | of relevant interest Date of acquisition Consideration (9) | | Class and number of securities | |
|-----------------------------|--|-------------|--------------------------------|---------------------------------------|
| | | Cash | Non-cash | |
| WONDER HOLDINGS PTY LTD | 13 JUNE 2014 | \$2,000,000 | • | 13,333,333 FULLY PAID ORDINARY SHARES |
| WONDER HOLDINGS PTY LTD | 16 JUNE 2014 | \$2,000,000 | - | 13,333,333 FULLY PAID ORDINARY SHARES |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial shareholder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| NOT APPLICABLE | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-------------------------|-----------------------------------|
| WONDER HOLDINGS PTY LTD | 53 THE STRAND, APPLECROSS WA 6153 |

| Signature | print name | B. CHEW | capacity | DIRECTOR | |
|-----------|------------|---------|----------|-------------|--|
| | sign here | Mohor | date | 28 Nov 2014 | |

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial shareholder

| To: | Company name/ Scheme | MUSTERA PROPERTY GROUP LTD | |
|--------|----------------------------------|--|--|
| ACN/ | ARSN | 142 375 522 | |
| 1. De | etails of substantial holder (1) | | |
| Name | | WILLY MASTURI <w.e.masturi family="" trust=""></w.e.masturi> | |
| ACN/ | ARSN (if applicable) | | |
| | | | |
| The ho | older became substantial on | 28 NOVEMBER 2014 | |

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in o the date the substantial shareholder because a substantial shareholder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting Power (6) |
|----------------------------|----------------------|--------------------|------------------|
| FULLY ORDINARY PAID SHARES | 6,600,000 | 6,600,000 | 7.75% |

3. Details in relevant interests

The nature of, a relevant interest of the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are a follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|---|---------------------------------|--------------------------------------|
| WILLY MASTURI <w.e.masturi family="" trust=""></w.e.masturi> | INDIRECTLY HELD | 6,600,000 FULLY PAID ORDINARY SHARES |

4. Details of present registered holders

The persons registered as holders of the securities referred to in 3 paragraph above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|--|--|--|--------------------------------|
| WILLY MASTURI | WILLY MASTURI | WILLY MASTURI | 6,600,000 FULLY PAID ORDINARY |
| <w.e.masturi family="" trust=""></w.e.masturi> | <w.e.masturi family="" trust=""></w.e.masturi> | <w.e.masturi family="" trust=""></w.e.masturi> | SHARES |

5. Consideration

The persons registered as holders of the securities referred to in 3 paragraph above are as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|--|---------------------|-------------------|----------|--------------------------------------|
| | | Cash | Non-cash | |
| WILLY MASTURI <w.e.masturi family="" trust=""></w.e.masturi> | 01 AUGUST 2014 | \$990,000 | + | 6,600,000 FULLY PAID ORDINARY SHARES |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial shareholder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| NOT APPLICABLE | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address | |
|--|----------------------------------|--|
| WILLY MASTURI <w.e.masturi family="" trust=""></w.e.masturi> | 39 AITKEN DRIVE WINTHROP WA 6150 | |

| Signature | print name | W · MASTURI | capacity | | |
|-----------|------------|-------------|----------|--------|------|
| | sign here | 1 Market | date | 28 NOV | 2614 |

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial shareholder

| To: Company name/ Scheme | MUSTERA PROPERTY GROUP LTD |
|--------------------------------------|----------------------------|
| ACN/ ARSN | 142 375 522 |
| 1. Details of substantial holder (1) | |
| Name | ANRINZA FUTURE PTY LTD |
| ACN/ ARSN (if applicable) | ACN 120 338 829 |
| The holder became substantial on | 28 NOVEMBER 2014 |

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in o the date the substantial shareholder because a substantial shareholder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting Power (6) | |
|----------------------------|----------------------|--------------------|------------------|--|
| FULLY ORDINARY PAID SHARES | 25,500,000 | 25,500,000 | 29.94% | |

3. Details in relevant interests

The nature of, a relevant interest of the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are a follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|---------------------------------------|
| ANRINZA FUTURE PTY LTD | DIRECTLY HELD | 25,500,000 FULLY PAID ORDINARY SHARES |

4. Details of present registered holders

The persons registered as holders of the securities referred to in 3 paragraph above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|---------------------------------------|
| ANRINZA FUTURE PTY LTD | ANRINZA FUTURE PTY LTD | ANRINZA FUTURE PTY LTD | 25,500,000 FULLY PAID ORDINARY SHARES |

5. Consideration

The persons registered as holders of the securities referred to in 3 paragraph above are as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------------|
| | | Cash | Non-cash | |
| ANRINZA FUTURE PTY LTD | 28 JUNE 2013 | \$55 | - | 5,500,000 FULLY PAID ORDINARY SHARES |
| ANRINZA FUTURE PTY LTD | 22 JULY 2013 | \$2,000,000 | - | 20,000,000 FULLY PAID ORDINARY SHARE |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial shareholder are as follows:

| Nam | ne and ACN/ARSN (if applicable) | Nature of association |
|-----|---------------------------------|-----------------------|
| | NOT APPLICABLE | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------------------------|-----------------------------------|
| ANRINZA FUTURE PTY LTD | 53 THE STRAND, APPLECROSS WA 6153 |

| Signature | | | | | |
|-----------|------------|---------|----------|--------------|--|
| • | print name | B. CHEW | capacity | DIRECTOR | |
| | | 1 | | | |
| | <i>₹.</i> | ifer | | 28 NOV 2014 | |
| | sign here | | date | 28 1000 2014 | |

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.