

ASX ANNOUNCEMENT

2nd JULY 2019

ASX CODE: MPX

DIRECTORS

Mr Nicholas Zborowski
 Executive Director

Mr Anthony Ho
 Non-Executive Director

Mr Benjamin Young
 Non-Executive Director

Mr Jack Spencer-Cotton
 Non-Executive Director

CAPITAL STRUCTURE

Ordinary Shares: 99.6M
 Options: 5.5M

ABN 13 142 375 522

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OUTCOME OF GENERAL MEETING

Mustera Property Group Limited (Mustera or Company) advises that a general meeting of shareholders was held earlier today. The meeting was held to consider the approval of transactions that occurred in the financial year ended 30 June 2018 as noted in the Company's announcement dated 5 April 2019. Mustera's shares have been suspended from trading since 20 March 2019 pending the outcome of the shareholder meeting.

The Chairman of today's meeting ruled that each of the resolutions be determined by poll rather than on a show of hands. Both resolutions were passed unanimously as ordinary resolutions.

The Company will now seek immediate reinstatement of its shares on ASX.

In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act, the outcomes of the polls for the resolutions, together with the proxy votes lodged in respect of each resolution, are as follows:

POLL RESULTS

Resolution 1: Approval of transactions with Spectra (WA) Pty Ltd

FOR:	71,491,581
AGAINST:	-
TOTAL	71,491,581

Resolution 2: Approval of transactions with Kingsfield Pty Ltd

FOR:	71,491,581
AGAINST:	-
TOTAL	71,491,581

PROXY VOTES LODGED

Resolution 1: Approval of transactions with Spectra (WA) Pty Ltd

FOR:	71,451,335
AGAINST:	-
DISCRETIONARY:	20,082
ABSTAIN/EXCLUDED:	335,399

Resolution 2: Approval of transactions with Kingsfield Pty Ltd

FOR:	71,451,335
AGAINST:	-
DISCRETIONARY:	20,082
ABSTAIN/EXCLUDED:	335,399

Kim Hogg
 Company Secretary