

# ASX ANNOUNCEMENT

## PLACEMENT OF SHORTFALL FROM NON-RENOUNCEABLE RIGHTS OFFER

**13 OCTOBER 2021**

**ASX CODE: MPX**

### DIRECTORS

**Mr Nicholas Zborowski**  
Executive Director

**Mr Anthony Ho**  
Non-Executive Director

**Mr Jack Spencer-Cotton**  
Non-Executive Director

### COMPANY SECRETARY

Joan Dabon

### CAPITAL STRUCTURE

Ordinary Shares: 142.2M  
Options: 18.5M

### COMPANY ENQUIRIES

Nicholas Zborowski  
Executive Director

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North Fremantle WA 6159

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Mustera Property Group Ltd (**Mustera** or the **Company**) is pleased to advise that it has today issued New Shares and New Options comprising part of the shortfall from the non-renounceable rights offer (**Rights Offer**) that closed on 13 July 2021.

The Company issued a total of 6,000,000 New Shares at an issue price of \$0.25 per New Share to raise an additional \$1,500,000 (before costs), together with 3,000,000 free-attaching New Options exercisable at \$0.30 on or before 20 July 2023 pursuant to the Shortfall offered under the Prospectus dated 10 June 2021.

Set out below is the full results of the Rights Offer:

Details	New Shares	New Options	AUD (\$)
<b>Offered under the Prospectus</b>	<b>34,867,832</b>	<b>17,433,899</b>	<b>8,716,958.00</b>
Subscribed for under the Rights Offer	22,008,911	11,004,449	5,502,227.75
Subscribed for under the Shortfall Offer	6,000,000	3,000,000	1,500,000.00
<b>Total subscribed for under the Prospectus</b>	<b>28,008,911</b>	<b>13,004,449</b>	<b>7,002,227.75</b>

The Appendix 2A and Appendix 3G follows this announcement.

### AUTHORISED BY

### THE BOARD OF DIRECTORS