

ASX ANNOUNCEMENT

21 SEPTEMBER 2020

ASX CODE: MPX

DIRECTORS

Mr Nicholas Zborowski
 Executive Director

Mr Anthony Ho
 Non-Executive Director

Mr Jack Spencer-Cotton
 Non-Executive Director

CAPITAL STRUCTURE

Ordinary Shares: 99.6M
 Options: 5.5M

ABN 13 142 375 522

15 McCabe Street
 North Fremantle WA 6159

T : +61 8 9386 7069

E : info@mustera.com.au

W : www.mustera.com.au

DESPATCH OF OFFER DOCUMENT

Mustera Property Group Ltd (**Mustera** or **Company**) is pleased to announce that the Offer Document (including the Acceptance Form), lodged with ASX on 10 September 2020, has been despatched to Eligible Shareholders today for the non-renounceable pro-rata rights offer of one (1) New Share for every six (6) Shares held at the Record Date at an issue price of \$0.25 per New Share to raised up to \$4,151,046, before costs (**Rights Offer**).

The funds raised from the Rights Offer will be used to fund the development of the Forbes Residences project in Applecross, Western Australia, augment general working capital, cover operating and administration overheads and defray the costs of the Rights Offer.

As outlined in the indicative timetable set out below and included in the Offer Document, acceptances for the Rights Offer will close at **5:00 pm (WST) on Monday, 5 October 2020**.

Event	Date*
Announcement of Offers	Thursday, 10 Sep 2020
Lodgement of Offer Document, Appendix 3B and notice under section 708AA(2)(f) of the Corporations Act with ASX	
"Ex" date	Tuesday, 15 Sep 2020
Record Date (5:00pm WST)	Wednesday, 16 Sep 2020
Despatch of Offer Document and Acceptance Forms to Eligible Shareholders, and announcement of despatch to ASX	Monday, 21 Sep 2020
Opening Date	
Last day to extend Offer Period	Wednesday, 30 Sep 2020
Closing Date for all acceptances (5:00pm WST)	Monday, 5 Oct 2020
New Shares quoted on a deferred settlement basis (if approved by ASX)	Tuesday, 6 Oct 2020
Announcement of Offer results to ASX, including notification of Shortfall	Thursday, 8 Oct 2020
Issue of New Shares/ New Shares entered into Shareholders' security holdings	Monday, 12 Oct 2020
Lodgement of Appendix 2A (before 12:00 pm EST)	
Normal trading of New Shares to commence on ASX	Tuesday, 13 Oct 2020

*All dates (other than the date of the Offer Document and the date of the lodgement of the Offer Document with ASX) are indicative only. The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such, the date at which the New Shares issued under the Rights Offer is expected to commence trading on the ASX may vary.

AUTHORISED BY THE BOARD OF DIRECTORS

Company Enquiries:

Nicholas Zborowski – Executive Director

T: +61 8 9386 7069

E: info@mustera.com.au